

July 11, 2019 Roxi Beck @RoxiBeck



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TO HELP TODAY'S FOOD SYSTEM EARN CONSUMER TRUST



THE CENTER FOR FOOD INTEGRITY



Savannah's Hat





Sarah's Shoes



Jan's Bag

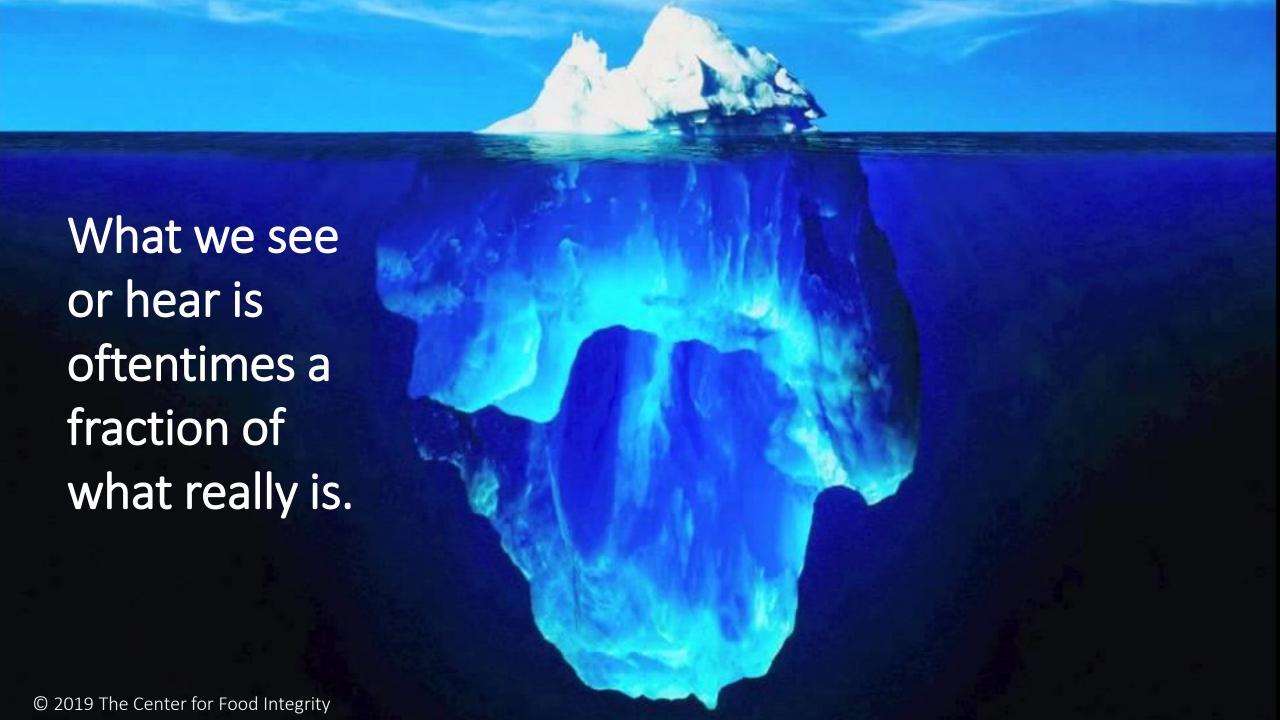
















Do Consumers Trust Farmers?

"No"

- Agribusiness
- Chemicals
- Sustainability/conservation
- Meat production
- GMOs
- Large companies/ Corporate influence
- Supermarkets

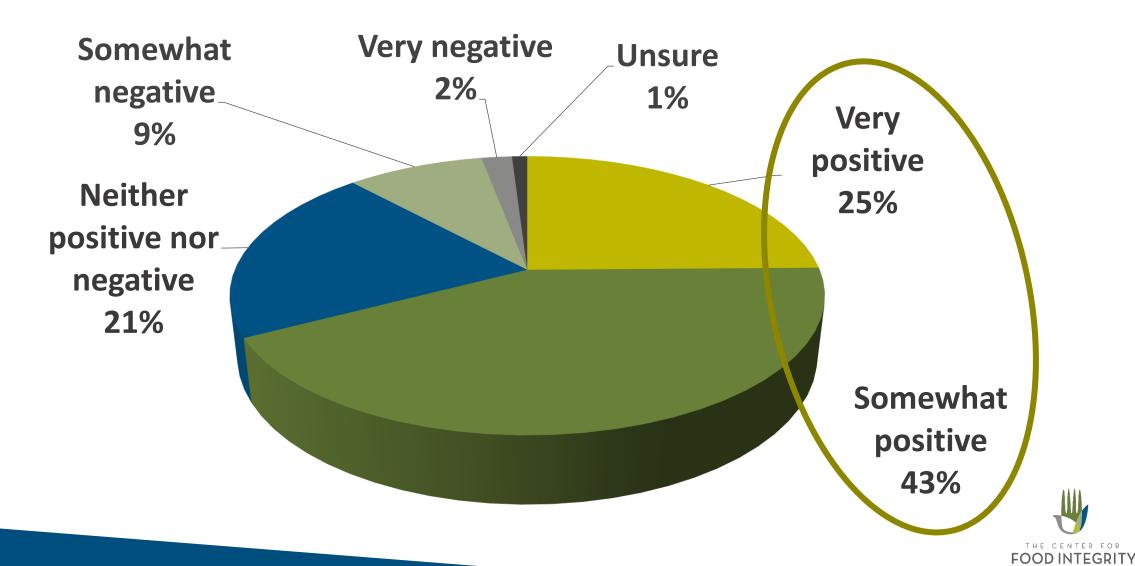
"Yes"

- If I know farmer
- Family farmers
- Because regulated
- Fruits/veggies only
- Local only
- Taking care of family





Overall Impression of U.S. Agriculture



Knowledge of Farming

Know a Lot: 19%

Know a Little: 56%



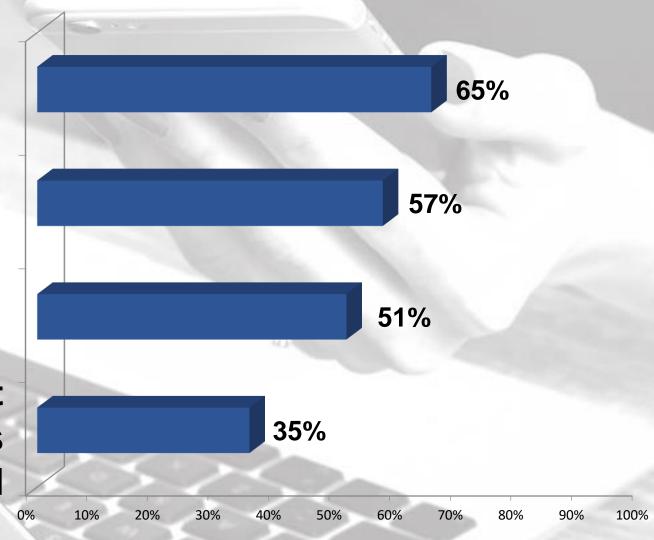
Most Searched Topics Online

1. Ingredients in food

2. Impact of food on health

3. Food safety

4. The treatment of animals raised for food





Organics

"Food grown organically is more healthful than conventionally grown food."

37% Strongly Agree



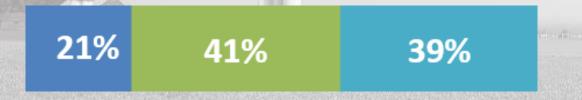


Environment

"U.S. farmers take good care of the environment."



"I am more concerned about global warming/ climate change than I was a year ago."



39% Strongly Agree

Food for My Family and Me

"I feel confident about the food choices I make for my family."

4% 50% 46%

46% Strongly Agree

"I am more concerned about healthy eating than I was a year ago."

13% 44% 43%

43% Strongly Agree



I'm Personally Concerned About...

Chemicals in food

52% Strongly Agree



Artificial ingredients in food

11% 42% 47%

47% Strongly Agree



I'm Personally Concerned About...

The number of ingredients in food

13% 46%

42% Strongly Agree

Genetic modification (GMOs) in food44%

17%

39%

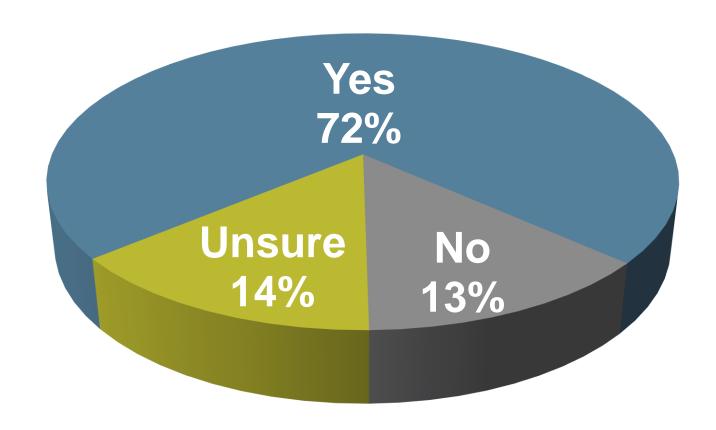
44%

42%

Strongly Agree



Do You Want Genetically Modified (GMO) Foods to be Labeled?





But Why?



72% Want GMO Foods Labeled

- I believe it is my right to know (77%/55.4% total)
- I support transparency in labeling (60%/43.2%)
- I want to avoid them b/c I don't believe they are safe (31%/22.3%)
- I am just curious to know which foods contain GMOs (28%/20.2%)
- I don't know whether they are safe (21%/15.1%)



13% Do Not Want GMO Foods Labeled

- I believe it will cause consumer confusion (63%/8.2%)
- I believe GMO foods are the same as non-GMO foods (39%/5.1%)



14% Unsure GMO Foods Should be Labeled

- I am not familiar with GMO (40%/5.6%)
- There's not enough information available (27%/3.8%)
- I just don't care about the issue (19%/2.7%)



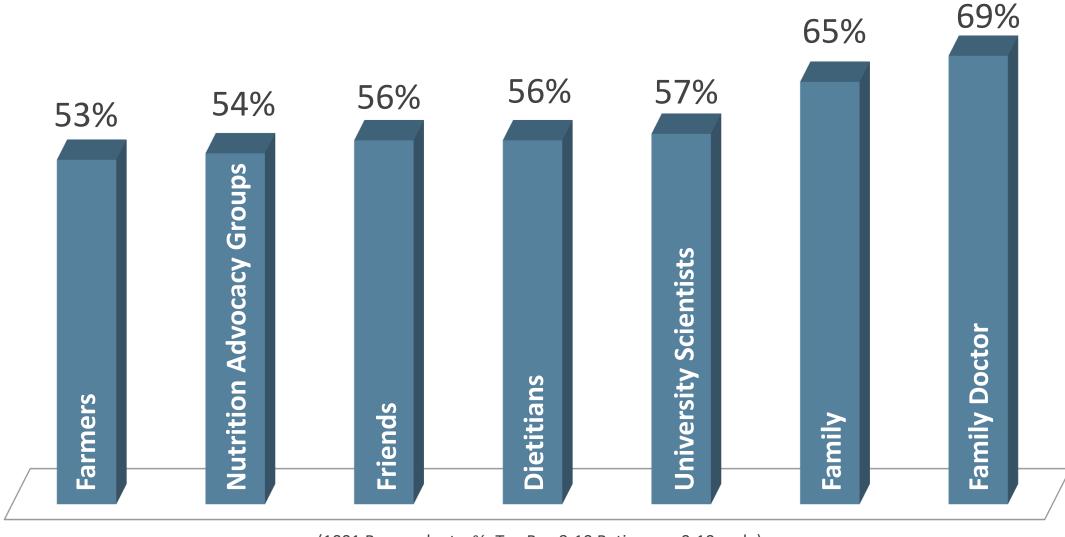


What percentage of consumers are interested to know more about farming and food processing?

65%!

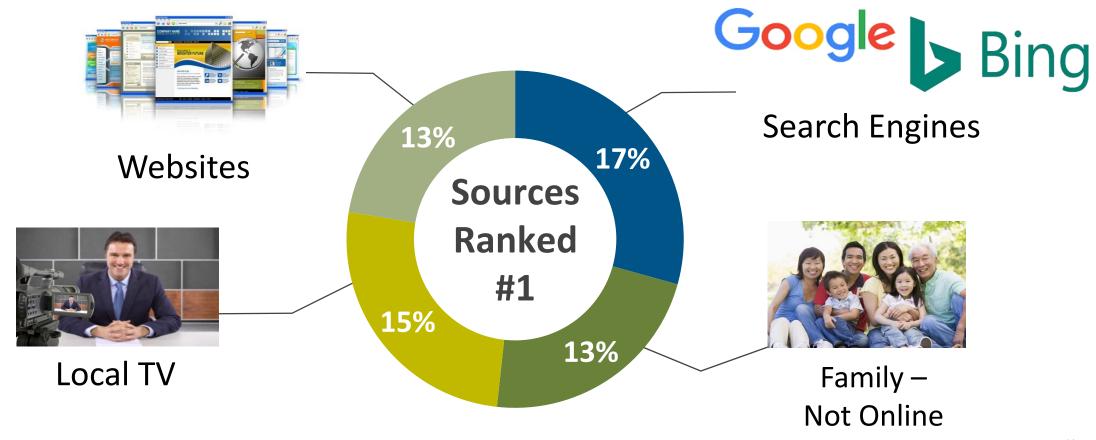


Who do Consumers Trust for Food Related Information?



(1001 Respondents; %=Top Box 8-10 Ratings on 0-10 scale)

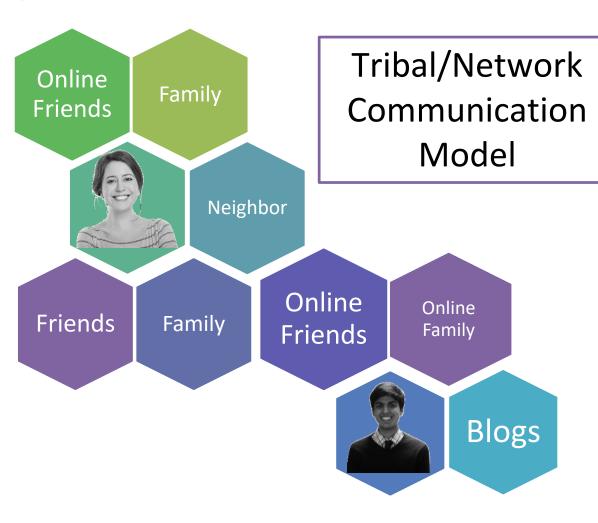
First Source for Food System Information





Communication: Then vs. Now









Tribal Shunning

How do you make decisions about food?

Lisa: "I think mom guilt is a huge factor. If someone is telling you something is dangerous, for example fructose, and you hear the message more than once, you owe it to yourself to research it or quit consuming it.

I can't keep giving my kids fructose if there's a potential problem. We have to do our best job."





The "Mom Tribe" Consumer Panel

What information sources have you used to come to your conclusions that GMOs are dangerous?

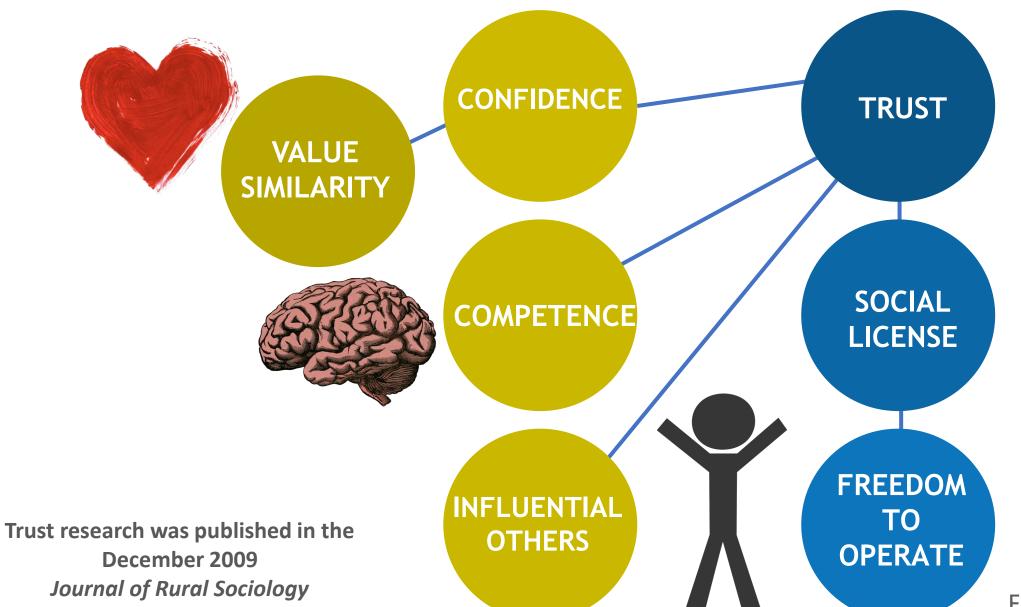
Heidi: "I'm part of a moms group. When there is a big consensus, I think 'there's something here.'

You don't need doctors or scientists confirming it when you have hundreds of moms."

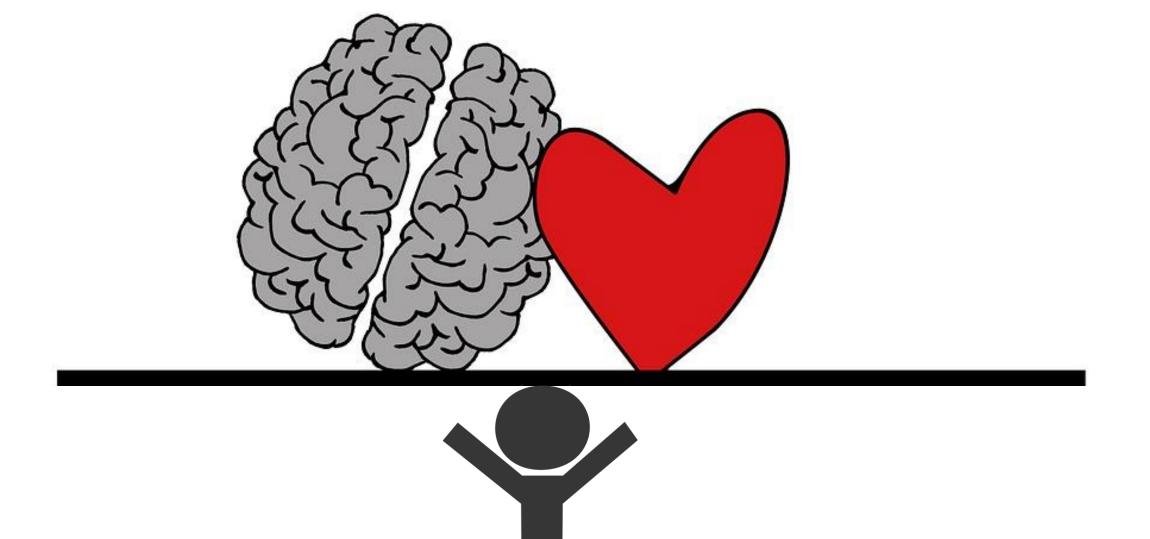




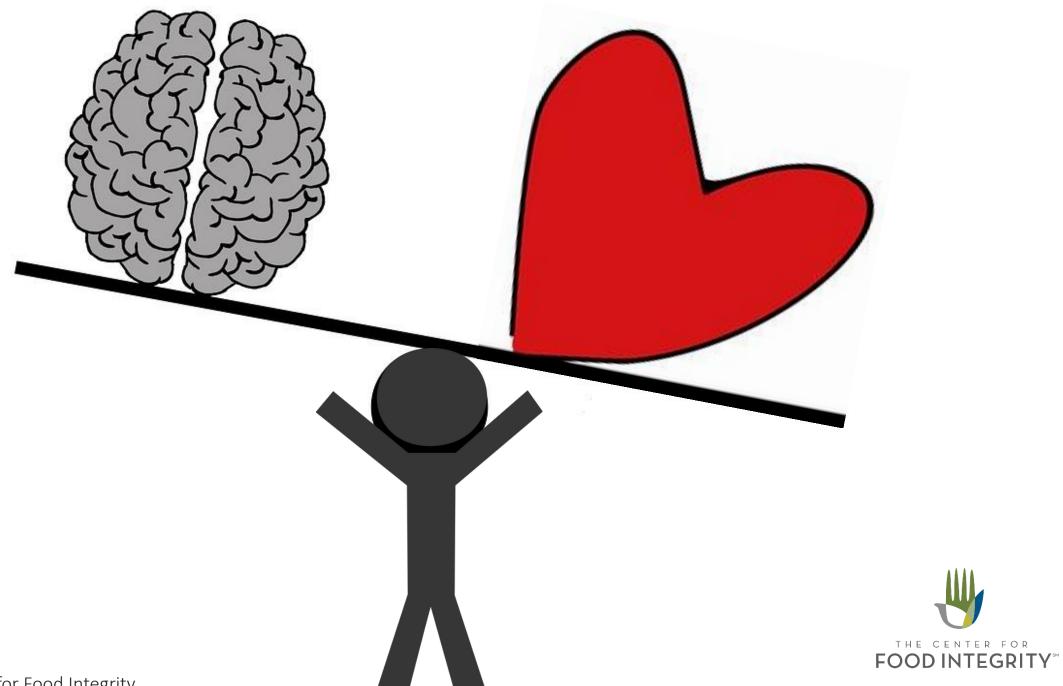
The Trust Model (Sapp/Look East)



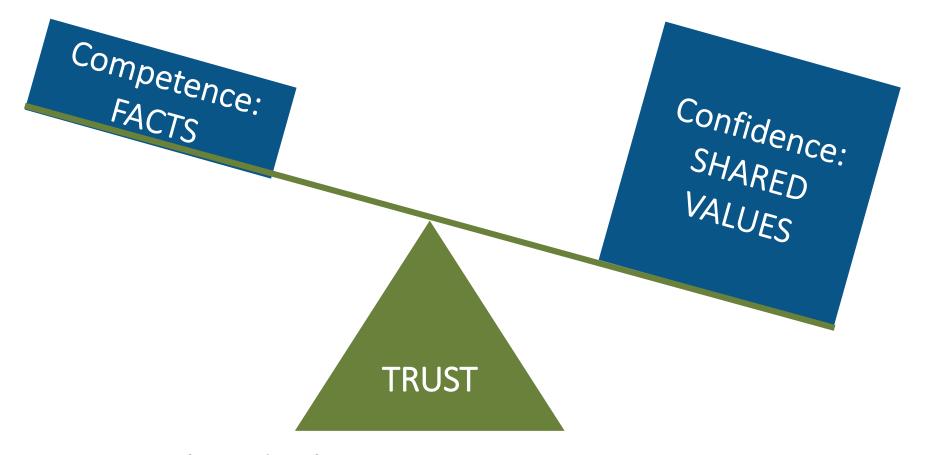






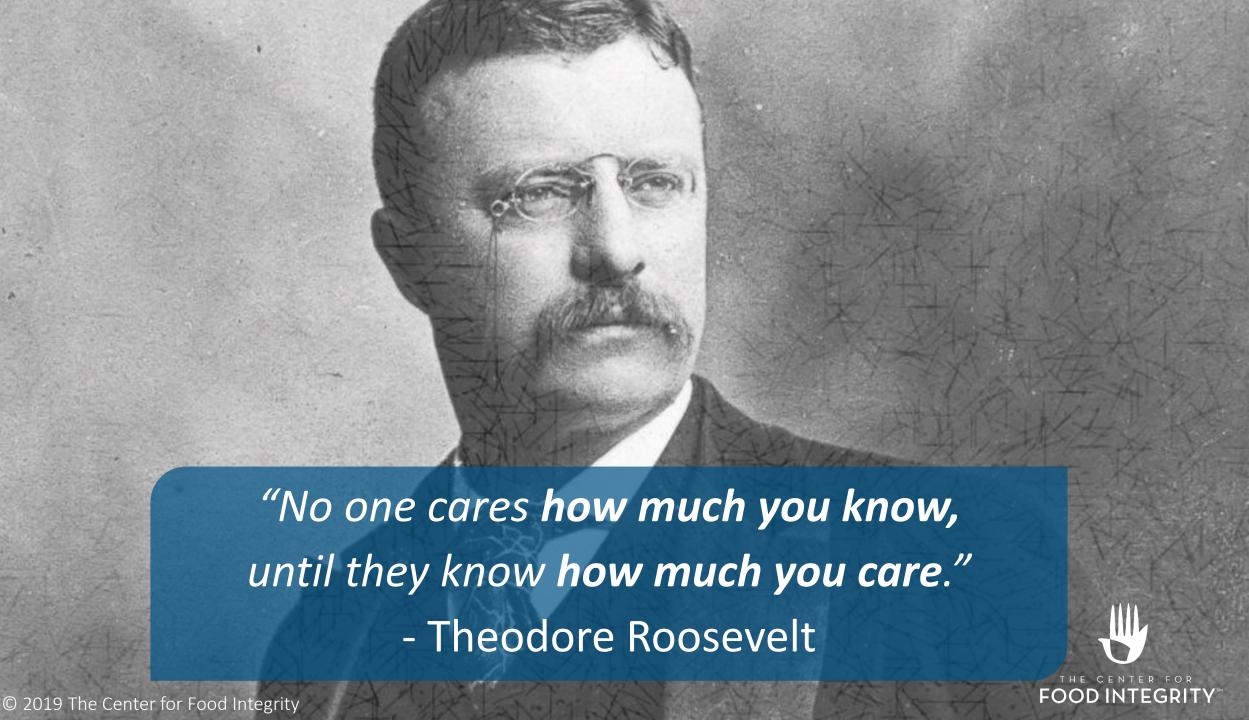


What Drives Consumer Trust?



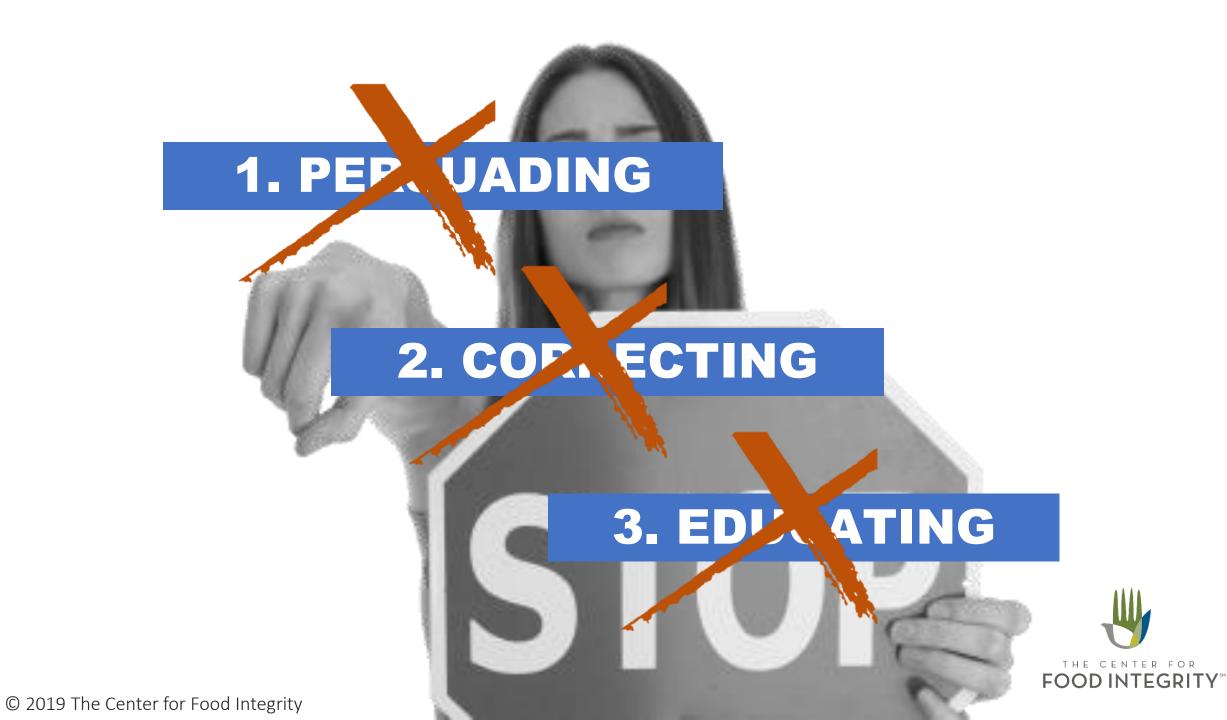
Shared values are 3-5x more important in building trust than sharing facts or demonstrating technical skills/expertise















1. Listen – Without Judgment

"Most people do not listen with the intent to understand; they listen with the intent to reply.

Seek first to understand; then to be understood."

- Stephen R. Covey







2. Ask Questions to Invite Dialogue

Acknowledge

Shows that you heard the question or statement

Ask

Ask questions that show you're open to conversation and working to understand them better





3. Share Your Perspective through Values



Share who you are (Titles) and what matters to you (Your WHY). Then convey what you know (Facts)



Listen. Ask. Listen. Ask. Listen. Ask.

Share.





FINAL THOUGHTS



Embrace skepticism & concern.

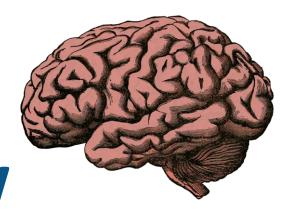
It's not personal, it's a social condition







Who you are is as important as what you know





65% of the eaters want to know more about their food.



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Text the letters CFI to 1-888-585-3120





Thank You!

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